

# Application Center Monthly Contact

**October 18, 2023**


**Valerie McManus, AC Program Manager**

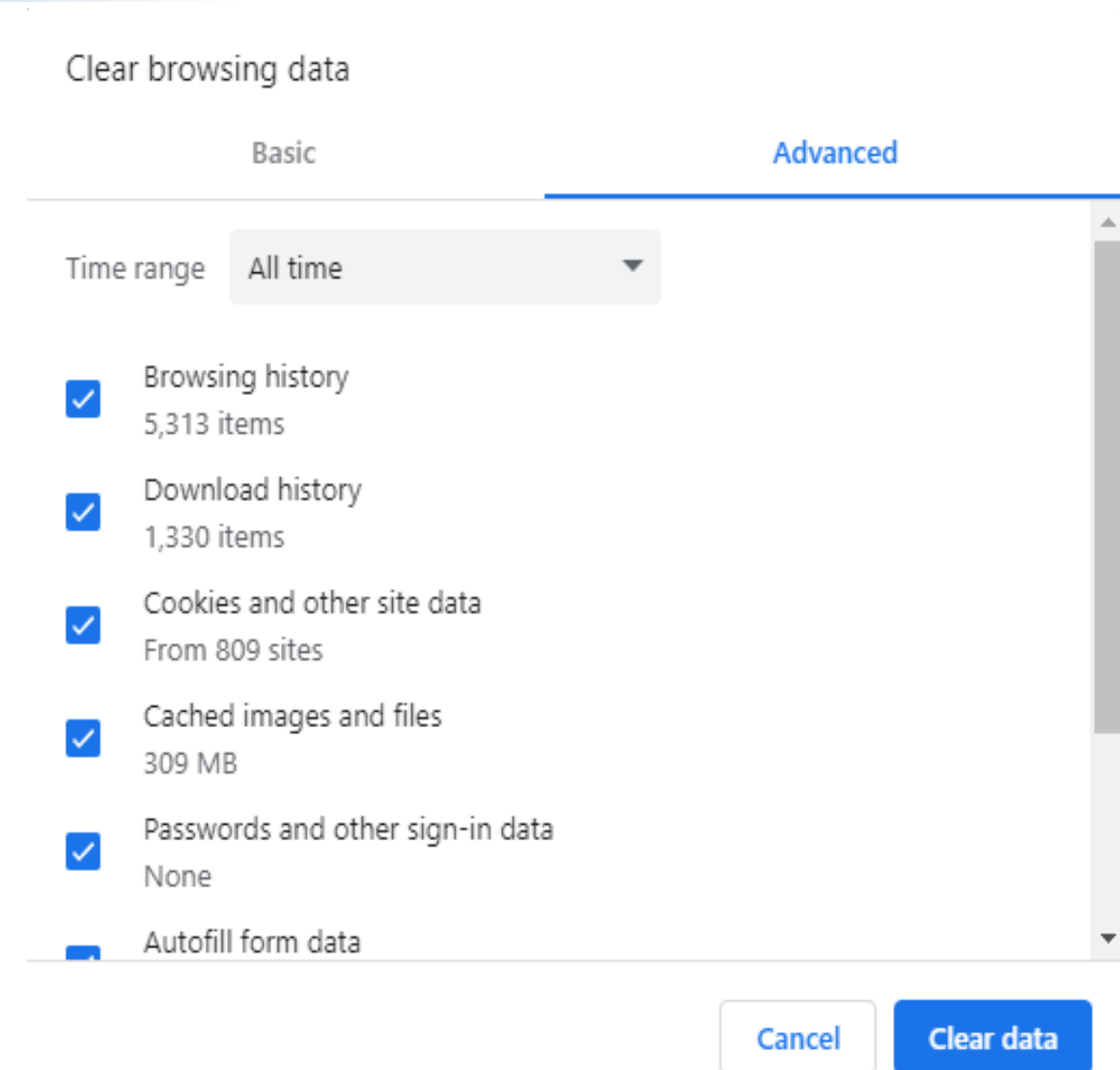
# Agenda Items

- Clearing Cache
- Open Enrollment
- Verifications
- Mailing Addresses
- Situational Forms
- Status Checks
- Contact Person
- New Resource Options
- Reminders

# Demonstration- *Clearing Cache in Google Chrome*

# Clearing Cache (cont.)

- 1.) Select the  icon in the upper right corner of the screen
- 2.) Scroll down to “Settings”
- 3.) On the Settings screen, click “Privacy and Security” on the right side of the screen.
- 4.) Click on “Clear browsing data”
- 5.) Select the tab that says “Advanced” and change the Time Range to “All Time”. Ensure that the first six options are selected then click the Clear data button.
- 6.) Close your current browser window and open a new one.
- 7.) Log into your Partner Portal account



# Open Enrollment

- Medicaid members have the opportunity to change their health or dental plans during Open Enrollment from October 15, 2023, to 6 p.m. on November 30, 2023, with changes becoming effective on January 1, 2024. Staying on their current plan requires no action.
- Changes can be made via mail, fax, the Healthy Louisiana app, [myplan.healthy.la.gov](https://myplan.healthy.la.gov), or by calling 1-855-229-6848 from 8am to 5pm. This is the sole time for plan changes without special justification, aside from the initial enrollment period.

# Open Enrollment (cont.)

- There are six health plans and two dental plans to select from. All offer basic benefits and management programs, with some providing additional services based on age and need.
- Members can see which providers accept their plan by visiting [myplan.healthy.la.gov](https://myplan.healthy.la.gov). This information can be accessed by selecting the “Choose” option and clicking “Find a medical or dental provider.”

# Open Enrollment (cont.)

- English, Spanish, and Vietnamese translations of the Open Enrollment flyer have been added to the AC Resource. Please ensure that they are posted in highly visible areas of your facility.

- Request identification and income verification at the time of application. If the verifications are available at the time of application, please assist the applicant in sending the information to Medicaid whether via upload, via fax, or via email.
- An application can be still be completed if the applicant does not have the verifications on hand. They can be submitted at a later time.



# Mailing Addresses

- Please ensure that a P.O. Box is not listed as a residential address. If the applicant is homeless, please mark that the applicant is homeless and include the mailing address of the local post office as the mailing address.
- The Homeless Address Table has been added to the Forms section of the AC Resource Library for your reference.

- If an applicant alleges a physical, emotional or mental health condition that causes limitations, please ensure that the appropriate situational forms accompany the application.
  - Appendix D
  - BHSF Form MS or MS/C
  - HIPAA 202L or 402P

# Situational Forms (cont.)

## Appendix D

- This form is used to determine resource eligibility.
- It should be completed for anyone that alleges limitations in activities like bathing, dressing, daily chores, etc., lives in a medical facility or nursing home, or is 65 years of age or older.

### APPENDIX D

#### Personal Assets

Complete this appendix if anyone applying has a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.), lives in a medical facility or nursing home, or is 65 years of age or older.

DOES ANYONE IN YOUR HOME OWN...	ASSET VALUE (closest possible estimate)	DESCRIBE THIS ASSET (include names of banks and other companies)
Checking accounts <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Savings accounts <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Vehicles <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Property other than your home <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Certificates of Deposit (CDs) <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Annuities, Trusts, Stocks, Bonds, or Retirement Accounts <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Life or burial insurance. <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Money set aside for burial or pre-need contract <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Safe deposit boxes <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	
Other (Please describe in detail) <input type="checkbox"/> Yes <input type="checkbox"/> No Who owns this? _____	\$ _____	

# Situational Forms (cont.)

## BHSF Form MS (Social Information Interview Form)- Adult

- This form is used to help Medicaid determine if a person has a disability.
- If an applicant is age 65 or older or has already received a disability decision from the Social Security Administration (SSA), this form does not need to be filled out.

BHSF Form MS  
Revised 6/27/14

### Social Information Interview Form

#### A. Instructions

This form is used to help Medicaid determine if you have a disability. If you already have a disability decision from the Social Security Administration (SSA), you do not need to fill this out. Please print clearly and answer all questions.

#### B. Identifying Information

Name		Today's Date	
Social Security Number	Date of Birth	Age	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female

#### C. Education

Highest Grade Completed	Year you last attended school or a training program		
Were you in special education classes? <input type="checkbox"/> Yes <input type="checkbox"/> No	When?	Where?	
Did you go to a Vocational school? <input type="checkbox"/> Yes <input type="checkbox"/> No	What type?		
Have you had other training? <input type="checkbox"/> Yes <input type="checkbox"/> No	What type?		

#### D. Work History

Tell us about the jobs you've had over the past 15 years.

1	Where did you work?	When did you work there? From To	How many hours per week?
	Reason for Leaving	Do you believe you could perform this job now? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Describe your major duties at this job		
2	Where did you work?	When did you work there? From To	How many hours per week?
	Reason for Leaving	Do you believe you could perform this job now? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Describe your major duties at this job		
3	Where did you work?	When did you work there? From To	How many hours per week?
	Reason for Leaving	Do you believe you could perform this job now? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Describe your major duties at this job		
4	Where did you work?	When did you work there? From To	How many hours per week?
	Reason for Leaving	Do you believe you could perform this job now? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	Describe your major duties at this job		

If you need more space, use a separate piece of paper and attach it.

# Situational Forms (cont.)

## BHSF Form MS/C (Social Information Interview Form)- Child

- This form should be completed by the parent/guardian/care-giver that alleges disability on behalf of their child.

BHSF Form MS/C  
Rev. 04-2020  
Prior Issue Obsolete

### CHILD'S MEDICAL & SOCIAL INFORMATION (to be completed by parent/guardian/care-giver)

#### INSTRUCTIONS

- ▶ Please fill out completely. **Please Print.**
- ▶ Failure to do so may delay the decision.

#### IDENTIFYING INFORMATION

- Child's Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
 Male  Female Age: \_\_\_\_\_ Height/Weight: \_\_\_\_\_ Parish of Residence: \_\_\_\_\_  
Date of Birth: \_\_\_ / \_\_\_ / \_\_\_\_\_ Social Security Number: \_\_\_ - \_\_\_ - \_\_\_\_\_
- Name of person providing information: \_\_\_\_\_  
Relationship to child: \_\_\_\_\_
- Describe the child's condition and how it affects his or her daily activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- At what age did the condition begin? \_\_\_\_\_
- At what age was the condition first treated? \_\_\_\_\_

#### SCHOOL INFORMATION

- What grade is the child currently attending? \_\_\_\_\_ Teacher's Name: \_\_\_\_\_
- Please list school/preschool information below for the last two years. If more space is required, add additional pages. Attach Individual Education Plan (IEP) or other Pupil Appraisal reports, if any.

Current School Name	Address	Previous School Name	Address
City, State		City, State	
Zip Code		Zip Code	
Phone Number	( )	Phone Number	( )
Dates attended		Dates attended	
Any special education services received? <input type="checkbox"/> Yes <input type="checkbox"/> No	If <b>yes</b> , reason for special education:	Any special education services received? <input type="checkbox"/> Yes <input type="checkbox"/> No	If <b>yes</b> , reason for special education:

# Situational Forms (cont.)

## HIPAA 202L

- This form is used to request medical records on the behalf of an applicant.
- A separate form should be completed for each provider that the applicant names.



Name:	Social Security #:
Mailing Address:	Date of Birth:
City/State/Zip code:	Telephone #:
<b>I authorize any provider that has treated me or is presently treating me to release requested Protected Health Information (PHI) to:</b>	
Agency Name:	
Mailing Address:	
City/ State/ Zip code :	
<p><b>As the purpose of this authorization is to establish Medicaid eligibility, I authorize the release of all of the following protected health information:</b> Medical History, Examination, Reports, Surgical Reports, Treatment or Tests, Prescriptions, Immunizations, Hospital Records including Reports, Laboratory Reports, X-ray Reports, DD Records, Discharge summaries</p> <p><b>In compliance with state and/or federal laws which require special permission to release otherwise privileged information, please release any of the following records that are applicable:</b> Alcoholism, Drug Abuse, Mental Health, Vocational Rehabilitation, HIV (AIDS), Sexually Transmitted Diseases, Genetics, Psychotherapy Notes</p> <p><b>I do not authorize the release of the following types of my health information: (If none, leave blank)</b></p> <p>_____</p>	
Please provide medical records for the time period of _____ through _____.	
This authorization to release medical information shall expire on: _____ (date)	
I understand that if I do not specify an expiration date, this authorization will expire six (6) months from the date on which it was signed. I acknowledge that I have read both pages 1 and 2 of this form. I authorize a copy (including electronic or faxed copy) of this form for the disclosure of the information described above.	
Signature of individual or personal representative authorized by law	Date
<b>FOR OFFICE USE ONLY:</b>	
Agency Representative:	Date:
Telephone:	Fax:
	Email:

# Situational Forms (cont.)

## HIPAA 402P

- Used to request specific medical records on behalf of an applicant.
- Submit a separate form for each provider listed.

### Authorization to Release or Obtain Health Information (including paper, oral and electronic information)

Name	Request Date
Mailing Address	Date of Birth
City/State/Zip	Medicaid # or Social Security #

**I authorize:**  
Name: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Telephone Number: \_\_\_\_\_  
 **TO RELEASE Information TO** OR  **TO OBTAIN Information FROM**  
*(Place an "X" in the box that indicates if the information is being released OR requested.)*  
Name: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

The **Purpose of this Authorization** is indicated in the box(es) below. *(Place an "X" in the box(es) that apply.)*

- Further Medical Care    Personal    Legal Investigation or Action    Changing Physicians  
 Research related treatment    Creating health information for disclosure to a third party.  
 Other: (Specify) \_\_\_\_\_

**I authorize the release of the following protected health information.**

*(Place an "X" in the box(es) that apply to the information you want released or you want to obtain.)*

- Entire Record    Medical History, Examination, Reports    Surgical Reports    Treatment or Tests  
 Prescriptions    Immunizations    Hospital Records including Reports    Laboratory Reports  
 X-ray Reports    MR/DD Records    Other: \_\_\_\_\_

**In compliance with state and/or federal laws which require special permission to release otherwise privileged information, please release the following records.**

- Alcoholism †    Drug Abuse †    Mental Health    Vocational Rehabilitation    HIV (AIDS)  
 Sexually Transmitted Diseases    Genetics    Psychotherapy Notes  
 Other \_\_\_\_\_

This authorization shall expire on \_\_\_\_\_ (date or event) and is needed for the period beginning \_\_\_\_\_ and ending \_\_\_\_\_.

I understand that if I do not specify an expiration date, this authorization will expire six (6) months from the date on which it was signed. I acknowledge that I have read both pages 1 and 2 of this form.

Signature of Individual or Personal Representative Authorized by Law	_____	Date	_____
Signature of Witness (If signed with an "X" or mark)	_____	Date	_____

**For LDH Use When Requesting Records**

*I am authorized to receive this disclosure. Documentation on the above Personal Representative has been obtained.*

Signature and Title of Agency Representative	_____	Date	_____
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† Provider shall be given a copy of signed document that acknowledges their receipt of Federal Rule 42 CFR § 2.32 - Prohibition on redisclosure.



- Outstation Analysts can assist with status checks. If one is assigned to your location, please utilize their services.
- This would help to alleviate the call volume and hold time our Customer Service Unit is experiencing.



- Please ensure that accurate details are provided on applications. An adult should always be listed as the contact person, even if a child is the only applicant.
- If a child is listed as the primary contact, an unnecessary case could be created and cause issues with the household member linkage.

# New Resource Options

- The following resource options have been added to the More About Resources section of the general application.
  - Uniform Gifts to Minors Act (UGMA)
  - Uniform Transfers to Minors Act (UTMA)
  - Achieving a Better Life Experience (ABLE)
- These are tax free/sheltered accounts for minors that were set up by parents

# New Resource Options (cont.)

- UGMA, UTMA, and ABLE resource categories are as follows:

<ul style="list-style-type: none"><li>• Life Insurance (Burial, Whole, Term)</li></ul>	<ul style="list-style-type: none"><li>• Mortgage or Promissory Note</li></ul>
<ul style="list-style-type: none"><li>• Cash</li></ul>	<ul style="list-style-type: none"><li>• Retirement Account</li></ul>
<ul style="list-style-type: none"><li>• Home Property</li></ul>	<ul style="list-style-type: none"><li>• Burial Contract, Plot, or Space</li></ul>
<ul style="list-style-type: none"><li>• Property other than where you live</li></ul>	<ul style="list-style-type: none"><li>• Vehicles</li></ul>
<ul style="list-style-type: none"><li>• Bond for Deed</li></ul>	<ul style="list-style-type: none"><li>• Safe Deposit Box</li></ul>
<ul style="list-style-type: none"><li>• Annuity</li></ul>	<ul style="list-style-type: none"><li>• Trust</li></ul>
<ul style="list-style-type: none"><li>• Escrow Account</li></ul>	

# New Resource Options (cont.)

- This is an example of the More About Resource screen. Only one resource can be selected at a time.

## More About Resources

You have told us that \_\_\_\_\_ has resources. Please answer the questions below to tell us more about these resources.

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### RESOURCE DETAILS

Category:

Is this a Uniform Gifts to Minors Act (UGMA) or Uniform Transfers to Minors Act (UTMA) account?

Is this an Achieving a Better Life Experience (ABLE) account?

# Reminders

- AC Resource Library – Check it DAILY
- Ensure you log into the PARTNER portal and not the Public or Provider portal.
- Adhere to Medicaid guidelines
- Trusted Users must conduct Face-to-Face interviews
- For issues with newborns, email [NEU@la.gov](mailto:NEU@la.gov)
- EMS
  - Submit medical records immediately upon receiving the denial due to non-citizenship. They should be sent to the EMS Rightfax (225) 389-2748 (Local) or (877) 747-0996 (Toll-free).
  - For aged EMS claims, email the EMS Aged Claims Status Request form (on the AC Resource Library) to [MEDT-EMS@la.gov](mailto:MEDT-EMS@la.gov).
- AC Meetings are conducted on your behalf. Attendance is required and participation is encouraged.

# Contact Information



## Application Centers (AC)

- [ApplicationCenter.Service@la.gov](mailto:ApplicationCenter.Service@la.gov)
- (225) 342 – 6312
- Valerie McManus

## Medical Eligibility Determinations Team (MEDT)

- [MEDT@la.gov](mailto:MEDT@la.gov)
- Angel Wilson Jolivette

## Newborn Eligibility Unit (NEU)

- [NEU@la.gov](mailto:NEU@la.gov)
- Kiarah Dugas

## Medicaid Outreach

- [MedicaidOutreach@la.gov](mailto:MedicaidOutreach@la.gov)

## Optional State Supplement (OSS)

- [OSS@la.gov](mailto:OSS@la.gov)
- (225) 342 – 1646
- Paige Logan

## Outstation

- [Outstation@la.gov](mailto:Outstation@la.gov)
- (225) 342 – 1646
- Paige Logan

## Healthy Louisiana

- 1-855-229-6848

## Louisiana Medicaid Customer Service

- 1-888-342-6207

# Questions

