

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: LOUISIANA

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT\*

Section 1902 (f) State  Non-Section 1902 (f) State

- 1) RESERVED
- 2) An annuity meeting the criteria contained in Supplement 9 to Attachment 2.6-A, Page 1d, Item D, is not considered a resource in determining eligibility for individuals under 42 CFR 435.236.
- 3) The following will apply in the determination of Medicaid eligibility for the Medically Needy Program [1902(a)(10)(C)], the special income level group (individuals in a medical institution for at least 30 consecutive days [1902(a)(10)(A)(ii)(V)]) and individuals receiving home and community based waiver services for at least 30 consecutive days with gross income that does not exceed 300 percent of the SSI income standard [1902(a)(10)(A)(ii)(VI)], and Ticket to Work and Work Incentives Improvement Act (TWWIIA) Basic Coverage Group [1902(a)(10)(A)(ii)(XV) of the Act]:
  - a. The maximum burial fund exclusion will be increased to \$10,000.
  - b. The cash surrender value of life insurance and burial policies with a combined face value up to \$10,000 will be disregarded.

State: Louisiana  
Date Received: 14 February, 2014  
Date Approved: 13 May, 2014  
Date Effective: 1 January, 2014  
Transmittal Number: 14-03

TN# 14-03  
Supersedes  
TN# 14-01

Approval Date 5/13/14

Effective Date 1/1/14

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: LOUISIANA

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT\*

- 5) The agency will comply with the mandatory provisions under Section 1917 of the Social Security Act as amended by the Deficit Reduction Act of 2005.
- ~~6) In determining eligibility for Qualified Medicare Beneficiary [1902(a)(10)(E)(i)], Specified Low Income Beneficiary [1902(a)(10)(E)(iii)], and Qualifying Individuals [1902(a)(10)(E)(iv), the following treatment of resources shall apply:~~
  - ~~a. The maximum burial fund exclusion is \$10,000;~~
  - ~~b. All life insurance will be disregarded regardless of cash surrender value; and~~
  - ~~c. All vehicles will be disregarded regardless of value.~~
- 7. The agency disregards all resources in determining Medicaid eligibility for the following:
  - ~~a. Qualified Children and Pregnant Women eligible under 1902(a)(10)(A)(i)(III)~~
  - b. Reasonable classifications of children eligible that the state covers under 42 CFR 435.222

SUPERSEDES: TN- 10-01

STATE	<u>Louisiana</u>	A
DATE REC'D	<u>3-3-11</u>	
DATE APPV'D	<u>5-31-11</u>	
DATE EFF	<u>4-1-11</u>	
HCFA 179	<u>11-07</u>	

TN # 11-07 Effective Date 4-1-11 Approval Date 5-31-11  
Supersedes TN # 10-01

Strikeout superseded by TN 13-49-see Section 2.8 Modified Adjusted Gross Income (MAGI)-  
Effective date January 1, 2014.

Strikeout at 6a-6c, superseded by LA SPA TN 19-0023. Please see Section 2 - MMDL and MACPro System Approvals - Eligibility Groups - Mandatory Coverage.