

LA - Submission Package - LA2023MS0003O - (LA-23-0028) - Eligibility

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Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

Individuals in Institutions Eligible under a Special Income Level

MEDICAID | Medicaid State Plan | Eligibility | LA2023MS0003O | LA-23-0028

Individuals who are in medical institutions for at least 30 consecutive days who are eligible under a special income level.

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CMS-10434 OMB 0938-1188

Not Started

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Package Header

Package ID	LA2023MS0003O	SPA ID	LA-23-0028
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The state covers Individuals in Institutions Eligible under a Special Income Level in accordance with the following provisions:

A. Characteristics

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Individuals qualifying under this eligibility group must meet the following criteria:

1. Have been in a medical institution for at least 30 consecutive days.
2. Have income at or below a standard described in section D.

B. Individuals Covered

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1. The state covers all individuals who meet the characteristics described in section A.

- Yes
- No

C. Financial Methodologies

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1. In calculating household income, the methodologies of the most closely related cash assistance program are used, except that disregards are not applied.
2. In calculating household resources, the methodologies of the most closely related cash assistance program are used. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

[View approved version of Non-MAGI Methodologies](#)

3. Less restrictive methodologies are used in calculating countable resources.

- Yes
- No

The less restrictive resource methodologies are:

The state uses a less restrictive methodology with respect to resources set aside for burial.

A higher amount is disregarded:

Amount: \$10000.00

The value of a countable life insurance policy is disregarded.

Description of disregard: The cash surrender value of life insurance and burial policies with a combined face value up to \$10,000 will be disregarded.

Lump sums are disregarded as a resource.

Proceeds from a settlement

Specified type of lump sum:

Name of lump sum type:	Description:
Unspent settlement funds received in class action lawsuit, Nancy Anderson, et al. v. Bob Dean Jr., et al., 24th Judicial District Court, Parish of Jefferson, No. 820-839.	Unspent funds received as a class member, pursuant to the class settlement in the case of Nancy Anderson, et al. v. Bob Dean Jr., et al., 24th Judicial District Court, Parish of Jefferson, No. 820-839, shall be excluded from resources.

A specified type of resource is disregarded:

Name of resource type:	Description:
Accumulated Resources	Income that would have otherwise been part of an individual's liability for his or her institutional or home and community-based waiver services based on application of the post-eligibility treatment-of-income (PETI) rules but which became countable resources on or after March 18, 2020. Such resources will be disregarded through the twelfth month following the first full redetermination of the beneficiary's eligibility conducted after March 31, 2023.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

D. Income Standard Used

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The income standard for this group is:

- 1. 300% of the SSI Federal Benefit Rate (FBR) for an individual
- 2. Other lower income level

E.Resource Standard Used

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The resource standard for this group is the one used for the most closely-related cash assistance program.

F.Additional Information (optional)

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