

LA - Submission Package - LA2023MS0003O - (LA-23-0028) - Eligibility

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Medicaid State Plan Eligibility

Eligibility Groups - Medically Needy

Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | LA2023MS0003O | LA-23-0028

Individuals who are age 65 or older or who have blindness or a disability who do not qualify as categorically needy.

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CMS-10434 OMB 0938-1188

Not Started

In Progress

Complete

Package Header

Package ID	LA2023MS0003O	SPA ID	LA-23-0028
Submission Type	Official	Initial Submission Date	9/28/2023
Approval Date	12/13/2023	Effective Date	<u>7/20/2023</u>
Superseded SPA ID	LA-23-0002		
	System-Derived		

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VIEW ALL RESPONSES

The state covers the optional Medically Needy Populations Based on Age, Blindness or Disability eligibility group in accordance with the following provisions:

A. Characteristics

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Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet at least one of the following:

- a. Are age 65 or older;
- b. Have blindness; or
- c. Have a disability.

2. Are not otherwise eligible for categorically needy coverage under the state plan.

3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

B. Individuals Covered

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The state covers the following populations:

- 1. Individuals age 65 or older
- 2. Individuals with blindness
- 3. Individuals who have a disability

C. Financial Methodologies

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1. The state uses the same financial methodology for all individuals covered.

- Yes
- No

2. The financial methodology used is:

a. SSI methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

[View approved version of Non-MAGI Methodologies](#)

b. Less restrictive methodologies are used in calculating countable income.

- Yes No

The less restrictive income methodologies are:

- A specified type of income is disregarded:

Name of income type:	Description:
In-kind Support and Maintenance Income	In-kind Support and Maintenance income is disregarded.

c. Less restrictive methodologies are used in calculating countable resources.

- Yes No

The less restrictive resource methodologies are:

- The state uses a less restrictive methodology with respect to resources set aside for burial.

- A higher amount is disregarded :

Amount: \$10000.00

- The value of a countable life insurance policy is disregarded.

Description of disregard: The cash surrender value of life insurance and burial policies with a combined face value up to \$10,000 shall be disregarded.

- A specified type of resource is disregarded:

Name of resource type:	Description:
Accumulated Resources	Income that would have otherwise been part of an individual's liability for his or her institutional or home and community-based waiver services based on application of the post-eligibility treatment-of-income (PETI) rules but which became countable resources on or after March 18, 2020. Such resources will be disregarded through the twelfth month following the first full redetermination of the beneficiary's eligibility conducted after March 31, 2023.

- A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

D. Income Standard Used

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The income standard used for this group is described in the Medically Needy Income Level RU.

[View approved version of Medically Needy Income Level](#)

E. Resource Standard Used

[Collapse](#)

The resource standard used for this group is described in the Medically Needy Resource Level RU.

[View approved version of Medically Needy Resource Level](#)

F. Spenddown

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The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

[View approved version of Handling of Excess Income \(Spenddown\)](#)

G. Additional Information (optional)

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